

## Disclosure:

### Important Disclosures

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These Terms were last updated on September 30, 2021.

### Risk Disclosures

**Different types of investments involve varying degrees of risk. Therefore, it should not be assumed that future performance of any specific investment or investment strategy will be profitable.**

Asset allocation may be used in an effort to manage risk and enhance returns. It does not, however, guarantee a profit or protect against loss. Performance of the asset allocation strategies depends on the underlying investments.

This Website is intended to provide general information about The Pitti Group and its services. It is not intended to offer or deliver investment advice in any way. Information regarding investment services are provided solely to gain an understanding of our investment philosophy, our strategies and to be able to contact us for further information.

Market data, articles and other content on this Website are based on generally available information and are believed to be reliable. The Pitti Group does not guarantee the accuracy of the information contained in this Website. The information is of a general nature and should not be construed as investment advice.

Please remember that it remains your responsibility to advise The Pitti Group, in writing, if there are any changes in your personal/financial situation or investment objectives for the purpose of reviewing/evaluating/revising our previous recommendations and/or services, if you would like to impose, add, or to modify any reasonable restrictions to our investment advisory services.

The Pitti Group will provide all prospective clients with a copy of our current Form ADV, Part 2A ("Disclosure Brochure"), Form ADV Part 2B ("Brochure Supplements") and, Form CRS ("Client Relationship Summary"). You may obtain a copy of these disclosures on the SEC Website at <http://adviserinfo.sec.gov> or you may [Contact Us info@thepittigroup.com](mailto:info@thepittigroup.com) to request a free copy via .pdf or hardcopy.

### Privacy Disclosures

The Pitti Group is committed to safeguarding the use of personal information of our Clients (also referred to as "you" and "your") that we obtain as your Investment Advisor, as described in our Privacy Policy.

The Pitti Group does not collect personal non-public information through this Website; however, the Advisor may collect information from you on application forms, agreements, profile or investment policy statements, and other documents received or processed in relation to services we provide. We also may collect information from other sources.

We do not respond to "do not track" requests because we do not track you over time or across third party Websites to provide targeted advertising. We may track you across our Website to help us improve our content.

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When you are on this Website you may have the opportunity to click-through to other Websites, including Websites operated by unaffiliated third parties. These sites may collect nonpublic personal Information about you. We do not control sites operated by these entities and are not responsible for the information practices of these sites. This Privacy Policy does not address the information practices of other Websites. The privacy policies of Websites operated third parties are located on those sites.

For a copy of the The Pitti Group Privacy Policy, please click [here](#).  
[info@thepittigroup.com](mailto:info@thepittigroup.com)

#### Email Disclosures

The Pitti Group often communicates with its clients and prospective clients through electronic mail (“email”) and other electronic means. Your privacy and security are very important to us. The Pitti Group makes every effort to ensure that email communications do not contain sensitive information. We remind our clients and others not to send The Pitti Group private information over email. If you have sensitive data to deliver, we can provide secure means for such delivery.

**Please note:** The Pitti Group does not accept trading or money movement instructions via email.

As a registered investment advisor, The Pitti Group emails may be subject to inspection by the Chief Compliance Officer (“CCO”) of The Pitti Group or the securities regulators.

If you have received an email from The Pitti Group in error, we ask that you contact the sender and destroy the email and its contents.

If you have any questions regarding our email policies, please [Contact Us](#).  
[info@thepittigroup.com](mailto:info@thepittigroup.com).

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The Pitti Group may utilize third-party Websites, including social media Websites, blogs, and other interactive content. The Pitti Group considers all interactions with clients, prospective clients and the general public on these sites to be advertisements under the securities regulations. As such, The Pitti Group generally retains copies of information

that The Pitti Group or third-parties may contribute to such sites. This information is subject to review and inspection by the CCO of The Pitti Group or the securities regulators.

Information provided on these sites is for informational and/or educational purposes only and is not, in any way, to be considered investment advice nor a recommendation of any investment product. Advice may only be provided by The Pitti Group's advisory persons after entering into an advisory agreement and provided The Pitti Group with all requested background and account information.

If you have any questions regarding our policies, please [Contact Us](#)  
[info@thepittigroup.com](mailto:info@thepittigroup.com).